

THIS SUPPLEMENTAL PROSPECTUS WHICH IS DATED 15TH JUNE 2015, IS DEEMED TO BE PART OF, AND SHOULD BE READ IN CONJUNCTION WITH, THE PROSPECTUS DATED 25TH MARCH 2015 (“PROSPECTUS”) IN CONNECTION WITH THE OFFER FOR SALE OF INTEREST SCHEME UNITS (“ISU”) ISSUED BY SWIFTLET ECO PARK BERHAD (“EDIBLE-BIRDNEST SWIFTLET RANCHING SHARE FARMING SCHEME” OR “SCHEME”).

This Supplemental Prospectus is intended as notification in relation to the increase of the Purchase Price of the ISUs. Save as disclosed in this Supplemental Prospectus, all other information and representations contained in the Prospectus remain materially unchanged.

This Supplemental Prospectus is also prepared in accordance with Section 42A of the Companies Act, 1965.

As information available in this Supplemental Prospectus does not reflect the overall position in Swiftlet Eco Park Berhad and the Scheme, references have to be made to the Prospectus. A copy of this Supplemental Prospectus has been duly lodged with and registered by the Registrar of Companies in Malaysia who takes no responsibility for the contents in this document.

APPLICANTS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS AND THIS SUPPLEMENTAL PROSPECTUS, AND THE TRUST DEED, FIRST SUPPLEMENTAL TRUST DEED, SECOND SUPPLEMENTAL TRUST DEED, THIRD SUPPLEMENTAL TRUST DEED AND FOURTH SUPPLEMENTAL TRUST DEED (BEFORE DECIDING TO PURCHASE ANY ISU).

SUPPLEMENTAL PROSPECTUS
(TO THE PROSPECTUS DATED 25TH MARCH 2015)

In relation to the
PURCHASE OF ISU

In

THE EDIBLE-BIRDNEST SWIFTLET RANCHING SHARE FARMING INTEREST SCHEME
SWIFTLET ECO PARK BERHAD
(Company No: 853271-P)
(Company)

TMF TRUSTEES MALAYSIA BERHAD
(Company No: 610812-W)
(Trustee)

THIS SUPPLEMENTAL PROSPECTUS IS DATED 15TH JUNE 2015

1. INTRODUCTION

The Management Company has in the Prospectus dated 9th September 2014 stated that the Purchase Price of the ISUs is RM11,000.00 per ISU. The Management Company intends to increase the Purchase Price of the ISUs to RM12,000.00 with effect from 15th June 2015.

The Companies Commission of Malaysia has no objection to the increase of the Purchase Price of the ISUs from RM11,000 to RM12,000.00 per ISU.

2. CHANGES TO THE PROSPECTUS

The following changes have been made to the Prospectus dated 25th March 2015:

(i) Page 2, Item 2.1 – The Scheme (4th Paragraph)

The Purchase Price of the ISUs offered for sale during the initial launch of the Scheme shall be **Ringgit Malaysia Ten Thousand (RM10,000.00)** per ISU.

The Purchase Price of the ISU and the method of calculation thereof shall be determined by the Management Company as it in its sole and absolute discretion deems fit taking into consideration among other factors:

- (a) the market forces;
- (b) inflation;
- (c) the projected revenue of the Scheme;
- (d) the costs of farming / ranching the swiftlets;
- (e) the costs of harvesting the EBN;
- (f) the costs of processing the EBN;
- (g) the costs of sales and marketing;
- (h) the commissions payable in relation to the sales and marketing;
- (i) management fees; or
- (j) all such other costs and expenses associated with the Scheme.

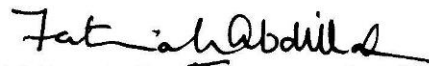
The Purchase Price of the ISU may be increased from time to time corresponding to any increase to any of the above rates and/or the operating costs and expenses according to market forces but any such increase shall be subject to the prior written approval of the Trustee which shall not be withheld without reasonable grounds.

The current Purchase Price of the ISUs offered for sale is **Ringgit Malaysia Twelve Thousand (RM12,000.00)** per ISU.

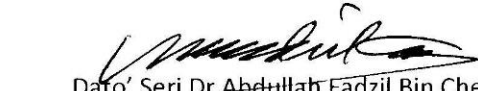
DIRECTORS' RESPONSIBILITY STATEMENT

This Supplemental Prospectus has been seen and approved by the Directors of the Management Company and they jointly confirm after having made all reasonable inquiries that to the best of their knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

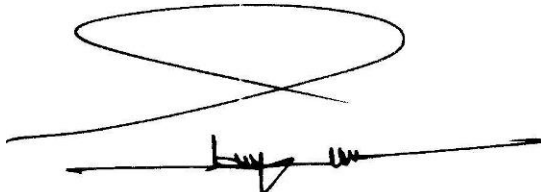
Directors



YTM Tengku Besar Terengganu Dato' Seri
Fatimah @ Sharifah Nong Alsagoff Binti
Abdillah



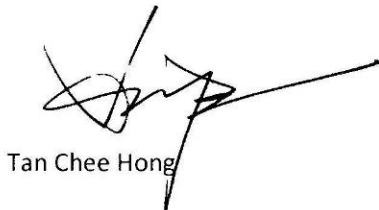
Dato' Seri Dr. Abdullah Fadzil Bin Che
Wan



Loke Yeu Loong



Choy Cheng Choong



Tan Chee Hong

Dated: 15th June 2015

Lodged by:

Tay & Helen Wong
Advocates & Solicitors
Suite 703 Block F
Phileo Damansara I
No. 9 Jalan 16/11
46350 Petaling Jaya
Selangor Darul Ehsan
Tel No. 603-79601863
Fax No. 603-79601873

Lodged in the Office of the Registrar of Companies, Kuala Lumpur.

NOTICE TO PERSONS WHO HAVE ON OR AFTER 15TH JUNE 2015 BUT BEFORE THE DATE OF THIS NOTICE SUBSCRIBED FOR INTEREST SCHEME UNITS ("ISU") IN RELYING ON THE PROSPECTUS DATED 25TH MARCH 2015 ("PROSPECTUS") ISSUED PURSUANT TO SECTION 90 OF THE COMPANIES ACT 1965 IN RELATION TO THE EDIBLE-BIRDNEST SWIFTLET RANCHING SHARE FARMING INTEREST SCHEME.

NOTICE IS HEREBY GIVEN THAT the Supplemental Prospectus dated 15th June 2015 in respect of the Offer for Sale of the ISUs is dispatched on the same day to the persons who have on or after 15th June 2015 but before the date of this notice purchased ISUs or submitted their applications to purchase the ISUs relying on the Prospectus.

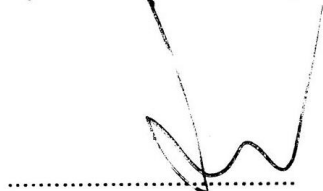
The Supplemental Prospectus, which is dated 15th June 2015, is deemed to be part of and should be read in conjunction with, the Prospectus issued in connection with the offer for sale of ISUs. The Supplemental Prospectus is intended to notify the Investors and Applicants on the change in the Purchase Price of the ISUs.

Save as disclosed in the Supplemental Prospectus, all other information and representations contained in the Prospectus remain materially unchanged.

The Supplemental Prospectus has been lodged with the Registrar of Companies in Malaysia who takes no responsibility for the contents of this document.

All Applicants are entitled to withdraw their applications within seven (7) days of this notice and all Purchase Price received thereof will be repaid in full without penalty.

By Order of the Board,

A handwritten signature in black ink, appearing to be 'Foo Poh Khean', written over a horizontal dotted line. The signature is fluid and cursive.

Company Secretary

Name : Foo Poh Khean

MAICSA No : 0056928

Date : 15th June 2015